

CLIENT HANDOUTS AVAILABLE

Alternative Minimum Tax
Business Entity Pros and Cons
Business Expenses Worksheet
Business Use of Home
Cancellation of Debt – Insolvency
Capital Gains and Losses
Charitable Cash Donation Tracker
Consumer Credit
Corporation Meeting Requirements
Day Care Providers Income and Expenses
Death of a Taxpayer
Dependent Support Worksheet
Divorce and Taxes
Education Tax Benefits
Employee or Independent Contractor
Estate and Gift Tax
Estate Planning, Wills, Probate, and Transfer of Assets
Estimated Taxes
Farm Expense Worksheet
Farm Income Worksheet
Farm Vehicles and Fuels
Guide to Charitable Contributions
Guide to Financial Planning
Health Care Reform: Cost Sharing Subsidy for Individuals with High-Deductible Plans
Health Care Reform: Employer Insurance Requirement
Health Care Reform: Individual Insurance Requirement
Health Care Reform: Premium Assistance Credit
Health Care Reform: State Health Insurance Exchanges
Health Savings Accounts (HSAs)
Hobby vs. Business
Household Employees
Identity Theft and Your Taxes
Individual Retirement Accounts: Kinds of IRA's and Prohibited Transactions
Individual Retirement Accounts: Roth IRA's
Individual Retirement Accounts: Traditional IRA's
Itemized Deductions for Homeowners
Itemized Deductions: Interest Paid
Itemized Deductions: Casualty and Theft Losses
Itemized Deductions: Education Expenses
Itemized Deductions: Job Expenses
Itemized Deductions: Medical Expenses
Itemized Deductions: Taxes Paid
Kiddie Tax
Limited Liability Companies (LLC's)
Mileage and Expense Log
Miscellaneous Itemized Deductions
Moving Out Worksheet
Noncash Charitable Donation Tracker
Partnerships
Pension Income Planning
Recordkeeping for Tax Purposes
Rental Income and Expense Worksheet
Rental Income and Expenses
Retirement Income
S Corporations
Saving for College
Saving for Retirement
Small Business Health Care Tax Credit
Social Security and Medicare
Starting a Business
Tax Credits for Families With Children
Tips for Newlyweds
Tips for Taxpayers Who Receive an IRS Notice
Vehicles – Business Use
What Should You Do if You Cannot Pay Your Taxes
